



New Patient Intake Form

Thank you for your interest pursuing health at the Riordan Clinic. As 'Co-learners' you will work with the doctors and staff to understand your whole health picture; therefore, we ask for a significant history prior to our initial visit. Thank you for taking the time to thoughtfully complete this form. We look forward to discussing your personal health history from this holistic/detective perspective (looking for root causes.) See you at our first visit!

Thank you,
The Riordan Clinic Team

Name: _____ Date: _____

Address: _____ Age: _____

City: _____ State: _____ Zip Code: _____ Gender: M F

Telephone # (home): _____ (work): _____ (Cell): _____

Email Address: _____ Date of Birth: _____

Education: _____

Marital Status: Married Separated Divorced Widowed Single # Children _____

Live with: Spouse Partner Parents Children Friends Alone:

Occupation: _____ Hours per week: _____ Retired:

Employer: _____ Work Address: _____

How did you hear about The Riordan Clinic and/or who can we thank for referring you?

Emergency Contact: _____ Relationship: _____

Address: _____ Phone: _____

What are your most important health problems? List in order of importance.

1. _____

2. _____

3. _____

4. _____

5. _____

The following questions will help us understand your expectations.

1. Why did you choose to come to The Riordan Clinic?

2. What aspect of holistic / nutritional approach appeals to you?

3. As the process of assessment, planning, intervention, and follow-up progresses, how will you know you are better? What will you be able to do that you can't do now?

4. What is your present level of commitment to address any underlying causes of your health concerns that relate to your lifestyle? (Rate 1-10 = 100% committed)

1 2 3 4 5 6 7 8 9 10

5. What lifestyle habits do you currently engage in that you believe support your health?

6. What lifestyle habits do you currently engage in that you believe harm your health?

7. What beliefs/obstacles do you foresee that could undermine your progress?

8. What else is important to you that we (the Riordan Clinic doctors and staff) should be aware of as we begin working together with you as co-learners?

Cancer History

Primary Cancer		Secondary Cancer (ie. Metastasis)	
Onset Date		Onset Date	
Location		Location	
Initial Stage		Stage	
Current Stage			

Previous Treatments (ie. Surgery, Chemo, Radiation)			
Type			
Started			
Ended			

Previous Treatments (ie. Surgery, Chemo, Radiation)			
Type			
Started			

Family History

	Father	Mother	Siblings	Maternal Grandparents	Paternal Grandparents	Spouse	Children
Age if living:							
Age when Died:							
Reason for Death:							
If Cancer, type:							

If present, mark an "X"							
Thyroid Disorder							
High Blood Pressure							
Heart Attach							
Asthma / Allergies							
Mental Illness							
Autoimmune							
Diabetes							
Osteoporosis							
Other							

Doctor, Hospitalization, Surgery, Imaging

Primary Care Physician (name and phone #) _____

Please Note when and why you have had each of the following:

X-Rays: _____	MRI/CT Scans: _____
Ultrasounds: _____	EKG: _____
Last Dental Visit: _____	Last Eye Exam: _____
Surgery: _____	

Allergies

Are you hypersensitive to:

Any drugs? _____

Any foods? _____

Any substances in the environment or chemicals? _____

Have you ever had allergy testing? _____

(If yes, indicate when and details) _____

Current Medications/Supplements

Please list **any** prescription, over the counter medications, or vitamins/supplements you are taking and dosages:

Prescription Medications	OTC Medications <small>(ibuprofen, antacids, sleep aids, laxatives, etc.)</small>	Vitamins/Supplements
1. _____	1. _____	1. _____
2. _____	2. _____	2. _____
3. _____	3. _____	3. _____
4. _____	4. _____	4. _____
5. _____	5. _____	5. _____
6. _____	6. _____	6. _____
7. _____	7. _____	7. _____
8. _____	8. _____	8. _____
9. _____	9. _____	9. _____
10. _____	10. _____	10. _____

Health Assessment

General Information

(Y) = Yes (N) = No (P) = in the Past

Current Height: _____ Weight: _____ Weight 1 Year Ago: _____
 Maximum Weight: _____ When: _____ Ideal Weight: _____

Do you have sufficient energy throughout the day? Y N
 Please rate your energy from 1-10 (best)? 1 2 3 4 5 6 7 8 9 10
 When is your energy best? _____
 When is your energy worst? _____

Habits/Lifestyle

(Y) = Yes (N) = No (P) = in the Past

Main interests and hobbies: _____

Do you exercise? Y N
 If yes, what kind/how often _____

Hours of sleep each night _____	Enjoy your work? Y N
Sleep well? Y N	Take vacations? Y N
Awake rested? Y N	Spend time outside? Y N
Have a supportive relationship? Y N	How many hours of TV per day? _____
Have a history of abuse? Y N	How much time/day in relaxation? _____
Been treated for drug dependence? Y N	Do you eat 3 meals a day? Y N
Use Alcoholic beverages? Y N	Do you go on diets often? Y N
Treated for alcoholism? Y N P	Do you eat out often? Y N
Do you use tobacco? Y N P	Do you drink coffee? Y N P
How many years and packs/day? _____	Do you drink soda/pop? Y N
Have a religious/spiritual practice? Y N P	If yes, quantity per day or week _____

REVIEW OF SYSTEMS

(Y) = Yes (N) = No (P) = in the Past

Mental / Emotional

Treated for emotional problems	Y N P	Depression	Y N P
Mood Swings	Y N P	Anxiety or nervousness	Y N P
Considered/Attempted suicide	Y N P	Tension	Y N P
Poor concentration	Y N P	Memory problems	Y N P

Immune

Reactions to immunizations	Y N P	Chronic infections	Y N P
Chronic Fatigue	Y N P	Slow wound healing	Y N P
Chronically swollen glands	Y N P		

Endocrine (Hormone System)

Underactive thyroid	Y N P	Heat or cold intolerance	Y N P
Low blood sugars	Y N P	Excessive hunger	Y N P
Excessive thirst	Y N P	Seasonal depression	Y N P
Fatigue	Y N P		
Night Sweats	Y N P		

Neurologic

Seizures	Y N P	Paralysis	Y N P
Muscle weakness	Y N P	Numbness or tingling	Y N P
Loss of memory	Y N P	Loss of balance	Y N P
Vertigo or dizziness	Y N P	Motion Sickness	Y N P

Skin

Rashes	Y N P	Eczema/Hives	Y N P
Acne	Y N P	Itching	Y N P
Color changes	Y N P	Hair loss	Y N P
Lumps	Y N P	Brittle	Y N P
Dry skin	Y N P		

Head/Neck

Headaches	Y N P	Jaw/TMJ problems	Y N P
Migraines	Y N P	Lumps	Y N P
Head injury	Y N P	Swollen glands	Y N P

Eyes

Spots in Eyes	Y N P	Cataracts	Y N P
Impaired vision	Y N P	Glasses/contacts	Y N P
Blurriness	Y N P	Eye pain/strain	Y N P
Color blindness	Y N P	Tearing or dryness	Y N P
Double vision	Y N P	Glaucoma	Y N P

Ears

Impaired hearing	Y N P	Ringing in the ears	Y N P
Earaches	Y N P	Dizziness	Y N P

Nose and Sinuses

Frequent colds	Y N P	Nose Bleeds	Y N P
Stuffiness	Y N P	Hay fever/Post Nasal Drip	Y N P
Sinus problems		Loss of smell	Y N P

Mouth and Throat

Frequent sore throat	Y N P	Copious saliva	Y N P
Teeth grinding	Y N P	Sore tongue/lips	Y N P
Gum problems	Y N P	Hoarseness	Y N P
Dental cavities	Y N P		

Respiratory

Cough	Y N P	Pain on breathing	Y N P
Spitting up blood	Y N P	Shortness of breath	Y N P
Asthma	Y N P	Shortness of breath lying down	Y N P
Pneumonia	Y N P	Bronchitis	Y N P
Emphysema	Y N P		

<i>Cardiovascular</i>			
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Heart disease	Y N P	Swelling in ankles	Y N P
High Blood pressure	Y N P	Chest pain	Y N P
Blood clots	Y N P	Murmurs	Y N P
Phlebitis	Y N P	Fainting	Y N P
Rheumatic fever	Y N P	Palpitations	Y N P

<i>Gastrointestinal</i>			
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Trouble swallowing	Y N P	Heart burn/reflux	Y N P
Change in thirst	Y N P	Abdominal pain/cramps	Y N P
Change in appetite	Y N P	Belching or passing gas	Y N P
Nausea/vomiting	Y N P	Constipation	Y N P
Ulcer	Y N P	Diarrhea	Y N P
Yellow skin	Y N P	Bowel Movements per day	
Gall bladder disease	Y N P	Black stools	Y N P
Liver disease	Y N P	Blood in stool	Y N P
Hemorrhoids	Y N P		

<i>Urinary</i>			
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Pain on urination	Y N P	Increased frequency	Y N P
Frequency at night	Y N P	Inability to hold urine stream	Y N P
Frequent infections	Y N P	Kidney stones	Y N P

<i>Musculoskeletal</i>			
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Joint pain or stiffness	Y N P	Arthritis	Y N P
Broken bones	Y N P	Weakness	Y N P
Muscle spasms/ cramps/ pain	Y N P	Sciatica	Y N P
Osteoporosis / Osteopenia	Y N P		

<i>Blood Vessels</i>			
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Easy bleeding or bruising	Y N P	Anemia	Y N P
Deep leg pain	Y N P	Cold hands/feet	Y N P
Varicose veins	Y N P		

Male Reproductive

Hernias	Y N P	Prostate disease	Y N P
Testicular pain	Y N P	Discharge or sores	Y N P
Are you sexually active	Y N P	Sexually transmitted disease	Y N P
Impotence	Y N P	If yes, which one(s): _____	
Testicular masses	Y N P	_____	

Female Reproductive/Breasts

Age of first menses _____	Birth Control	Y N P
Age of last menses (if menopausal) _____	What type: _____	
Length of cycle (days) _____	Number of pregnancies _____	
Duration of menses (days) _____	Number of live births _____	
Are cycles regular Y N P	Number of miscarriages _____	
Bleeding between cycles Y N P	Number of abortions _____	
Painful menses Y N P	Endometriosis	Y N P
Heavy or excessive flow Y N P	Ovarian cysts	Y N P
PMS Y N P	Breast lumps	Y N P
If yes, what are your symptoms _____	Nipple discharge	Y N P
_____	Last pap smear _____	
_____	Last mammogram _____	
Pain during intercourse Y N P	Have you had a bone density scan	Y N